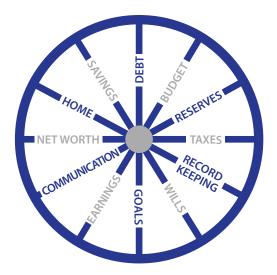


## Are You Getting Where You Want to Go? Evaluate Your Financial Fitness



Each spoke is vital to the stability of a wheel.

Your destination is financial independence; **you need a structurally sound wheel.** 

Evaluate these twelve true/false statements to determine the stability of your Financial Fitness wheel.

A "false" response to any statement indicates a damaged or missing spoke that may impede your progress.

TRUE	FALSE

- I have **NO** credit card or short term **DEBT.**
- I LIVE WITHIN MY MEANS.
- I have SIX MONTHS OF living expenses in RESERVE.
- I pay **ONLY the TAXES** that I am legally obligated to pay.
- I have WRITTEN short- and long-term GOALS.
- I have a WILL (or TRUST) that is UP TO DATE.

I have a **RECORD KEEPING** system and **I CAN FIND** what I need **WHEN I NEED IT.** 

I am **EARNING** up to my potential in **A CAREER I ENJOY**.

I easily **COMMUNICATE** with loved ones about money issues.

I know my financial **NET WORTH.** 

My **HOME** is an integral part of my overall investment strategy.