

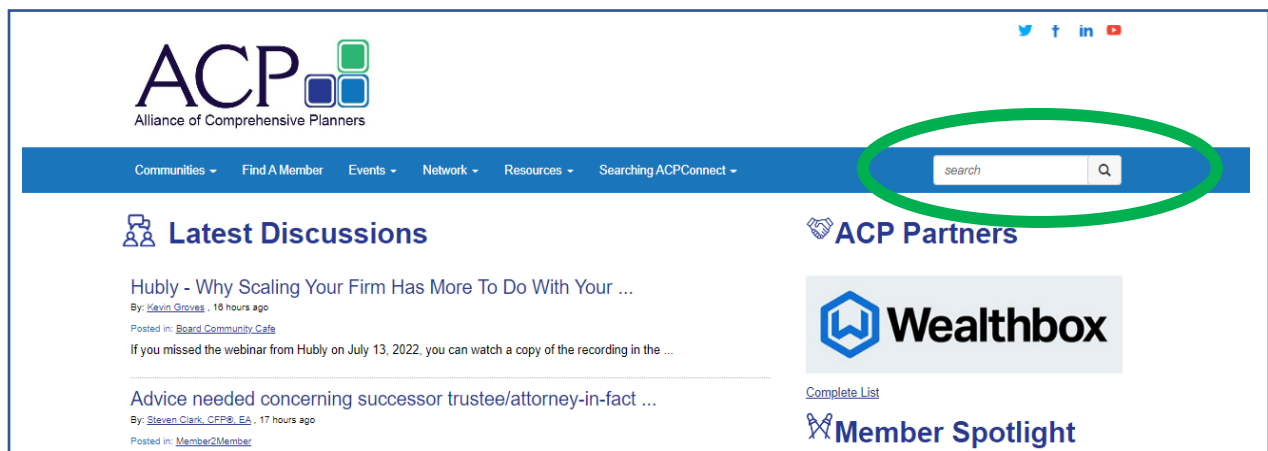


ACPConnect – Quick Search Tips

As easy as 1 - 2 - 3!

1. Enter Your Search Criteria

After logging into ACPConnect, you may initiate a search from any page by typing your search criteria into the search box (top right on navigation bar) and clicking the magnifying glass icon (or press enter).



Search Criteria Tips: Use these common operators when typing your terms into the search box to narrow results and find more relevant content (note: operators MUST be capitalized):

- **Quotes:** Use quotes to search for an exact phrase.
 - Ex: "Estate Attorney"
- **AND/OR:** Include two search terms.
 - Ex: Estate Attorney AND Southern California
 - Ex: "Estate Attorney" OR "Estate Planning"
- **Parentheses:** Combine operators to create a more complex search.
 - Ex: Estate Attorney AND (California OR Arizona)
- **Asterisks:** Use as a root word/stem/truncation search.
 - Ex: comply*

This will return posts that contain the words comply, compliance, complying, etc.

2. Filter Your Results

Your search results are sorted by “Relevance” by default. You may change setting to filter by “Most Recent” or “Least Recent” in the dropdown on the right.

Look under the “All Content” heading on the left to see content categories as well as “More Filters”.

Communities ▾ Find A Member Events ▾ Network ▾ Resources ▾ Searching ACPConnect ▾ search

Search

Estate Attorney AND (Carolina OR Arizona)

99 results found for "Estate Attorney AND (Carolina OR Arizona)"

Sort By: Relevance ▾

All Content 99

- Blogs 1
- Discussion Threads 24
- Library Entries 74

More Filters

- > Community
- > Comments
- > Created

Arizona Estate Planning attorney Discussion Thread 3
[See matching posts in thread](#) - Arizona Estate PlanningCle...

Seeking North Carolina Estate Attorney Discussion Thread 1
[See matching posts in thread](#) - Seeking North Carolina Estate ...

Arizona Business Attorney Discussion Thread 2
[See matching posts in thread](#) - Arizona Business Attorn...

Click on a content category (for example, “Discussion Threads”) to see additional filter options including “Community” and “Author”.

Estate Attorney AND (California OR Arizona)

93 results found for "Estate Attorney AND (California OR Arizona)" with filters applied

Sort By: Relevance ▾

All Content 257

- Blogs 1
- Discussion Threads** 93
- Library Entries 160

More Filters

- > Content Type
- > **Community**
 - ☐ Member2member (87)
 - ☐ ACP - Nor Cal Study Group (2)
 - ☐ Compliance Q&A Forum (2)
 - ☐ Board Community Cafe (1)
 - ☐ Special Projects Committee (1)
- > **Author**
 - ☐ Kathleen Dollard, CFP®, EA, MBA (7)
 - ☐ Michael Garber, CFP® (7)
 - ☐ Chris Wentzien, CFP®, CPA/PFS, CPA, MBA (5)
 - ☐ William Cuthbertson, CFP®, EA, MBA (4)

Arizona Estate Planning attorney Discussion Thread 3
[See matching posts in thread](#) - Arizona Estate PlanningCle...

Arizona Business Attorney Discussion Thread 2
[See matching posts in thread](#) - Arizona Business Attorn...

Estate Attorney Referral - Southern California Discussion Thread 1
[See matching posts in thread](#) - Estate Attorney Referral - Sout...


California Eldercare attorney Discussion Thread 3
[See matching posts in thread](#) - California Eldercare at...



Shared Equity Financing in California, real estate attorney sought Discussion Thread 2
[See matching posts in thread](#) - Shared Equity Financing in California...

3. Access the Post or File

Click on any search result to access the post or file.


Arizona Estate Planning attorney

 [Add a tag](#)

  **Jim Davis, CFP®, EA** 07-27-2011 12:46 PM
[Client in Phoenix area needs an estate planning attorney to handle simple will, HCPOAs, etc. Thank...](#)

1. Arizona Estate Planning attorney

0Like



Posted 07-27-2011 12:46 PM

Client in Phoenix area needs an estate planning attorney to handle simple will, HCPOAs, etc.


Thanks so much...jim

James Davis, CFP®, EA
Partnership Financial LLC
Columbus, OH
(614) 539-3308

[Jim Davis, CFP®, EA](#)

2. RE:Arizona Estate Planning attorney

0Like



Posted 07-27-2011 02:56 PM

I use Jack Hough (he also has a son and daughter in the practice). He is located East of Phoenix in Mesa (480) 396-4949

Need Help?

Contact ACP at 910.769.1569